

Contents

Foreword		xiii
Acknowledgments		xv
Introduction: Thou Shalt Covet Thy Neighbor's Portfolio		xvii
Chapter 1	Vagabond Value	1
	Tangible Tactics	3
	Who Is Chris Rees?	6
	Rees's Rules of Investing	10
	Case Study: Abatix Corp (OTC: ABIX)	11
	Rees: In His Own Words	12
	<i>Reflecting on the Financial Meltdown of 2008</i>	12
Chapter 2	Options Apostle	15
	Sell Options, Have Fun, and Make Money	18
	Who Is Bob Krebs?	20
	Krebs's Rules of Investing	24
	Case Study: Annaly Mortgage (NYSE: NLY)	29
	Krebs: In His Own Words	32
	<i>On Avoiding the Big Loss</i>	32
	<i>A Silver Lining to the Crash of 2008</i>	33
Chapter 3	Lady's Man	35
	Knife Catching	37

	Who Is Mike Koza?	42
	Koza's Rules of Investing	46
	Case Study: Radian Group (NYSE: RDN)	48
	Koza: In His Own Words	50
	<i>On Comparing the Market to Whitewater Rafting</i>	50
	<i>On Professional Money Management</i>	51
Chapter 4	The Sorcerer's Apprentice	53
	Magpie Investing	56
	Who Is Kai Petainen?	60
	Petainen's Rules of Investing	63
	Case Study: Ternium, S.A. (NYSE:TX)	65
	Petainen: In His Own Words	67
	<i>On Jim Cramer, John Stewart, Stock Analysts, and "Sisu"</i>	67
Chapter 5	Network Miner	69
	Peer-to-Peer Profits	71
	Who Is Alan Hill?	77
	Hill's Rules of Investing	79
	Case Study: China Energy Corp. (OTCBB: CHGY)	80
	Hill: In His Own Words	83
	<i>On China's Emergence</i>	83
	<i>On Change</i>	83
Chapter 6	Ramblin' Jack	85
	Buying Hiccups	87
	Who Is Jack Weyland?	93
	Weyland's Rules of Investing	96
	Case Study: Iomai	98
	Weyland: In His Own Words	100
	<i>On Health Care versus Other Sectors</i>	100
	<i>On His Approach to Investing</i>	100
Chapter 7	The Oracle of Manitoba	101
	Warren Buffett Meets Sir John Templeton	102

	Who Is Randy McDuff?	104
	McDuff's Rules of Investing	107
	Case Study: Companhia Brasileira de Distribuicao (NYSE: CBD)	111
	McDuff: In His Own Words	114
	<i>On Utilities and Recession-Resistant Stocks</i>	114
	<i>Post-2008 Crash Investing</i>	114
	<i>On Retirement Investing</i>	115
	<i>On New Money versus Old Money</i>	115
Chapter 8	Mexican Gold	117
	From Detective to Deal Maker	120
	Who Is Andrew Swann?	124
	Swann's Rules of Investing	129
	Case Study: OceanaGold (TSE: OGC.CA)	131
	Swann: In His Own Words	133
	<i>On Owning Physical Gold</i>	133
	<i>On Whether He Is a Speculator or Investor</i>	133
	<i>On Living in Mexico</i>	133
Chapter 9	Stock Angle	135
	Do as I Do, Not as I Say	138
	Who Is Justin Uyehara?	142
	Uyehara's Rules of Investing	143
	Case Study: Medivation (NASDAQ: MDVN)	145
	Uyehara: In His Own Words	147
	<i>On His Goal of Becoming a Money Manager</i>	147
	<i>On Price-Earnings Multiples</i>	147
	<i>On the Market's Strong Rebound from 2008</i>	147
Chapter 10	Bear Market Hero	149
	Bear Tracking	151
	Who Is John Navin?	157
	Navin's Rules of Investing	160
	Case Study: PowerShares DB U.S. Dollar Index Bullish (NYSE: UUP)	162

	Navin: In His Own Words	163
	<i>On Playing Blackjack and Investing</i>	163
	<i>On Technical Analysis versus Fundamental Analysis</i>	164
	<i>On the Goldman Sachs Scandal Fallout</i>	164
Chapter 11	Legendary Investor Incubators	165
	Marketocracy (www.marketocracy.com)	166
	ValueForum.com (www.valueforum.com)	168
	Value Investors Club (www.valueinvestorsclub.com)	170
	Motley Fool Caps (http://caps.fool.com)	171
	Covestor (www.covestor.com)	172
	kaChing.com (www.kaching.com)	173
	RiskGrades (www.riskgrades.com)	174
	Investor's Business Daily (www.investors.com)	175
	American Association of Individual Investors (www.aaii.com)	176
	FundAlarm (www.fundalarm.com)	177
	StockCharts.com (www.stockcharts.com)	178
	Other Sites to Bookmark	179
Notes		183
About the Author		187
Index		189