

CONTENTS

<i>Table of Cases</i>	xiii
<i>Table of Legislation</i>	xv
<i>List of Abbreviations</i>	xvii
<i>List of Tables</i>	xix

1. Europeanizing Social Inclusion—Theory, Concepts and Methods	1
Introduction	1
Europeanization	4
Governance	7
Governance and EU Studies	8
Governance and Social Policy	10
Institutionalism and Institutionalization	11
Varieties of Institutionalism	12
Law, Legalism and Institutionalization	14
Social Exclusion—Language and Concepts	16
The Europeanization of a Language	17
The Turn to Discourse	19
Programmatic Discourses: Policy Frames and Policy Paradigms	23
Social Europe	26
2. Policy Coordination in the EU	29
Introduction	29
Constituting Coordination as ‘The OMC’	30
Evolving Policy Coordination	33
The OMC in the Context of the Lisbon Strategy	35
Competing Rationalities for Policy Coordination	39
The ‘Philosophy’ of Policy Coordination	41
Modes of Governance	46
Between Governance and Accountability	48
Conclusions	52

3. Social Policy Coordination and the Lisbon Strategy	54
Introduction	54
The Constitutional Context	56
The Policy Context	61
EU Social Policy: From Missing Domain to ‘Productive Factor’	62
Social Exclusion and Social Protection	64
The Governance Context	69
Common Objectives	71
Common Indicators	77
Targets	81
National Action Plans on Inclusion and Joint Reports	83
The Community Action Programme	90
Conclusions	93
4. Relaunching the Lisbon Strategy and the Streamlining of Policy Coordination	96
Introduction	96
The Constitutional Context	98
The Policy Context	105
The Relaunch of Lisbon	105
Reframing Social Policy Coordination: From Social Inclusion to Social Protection	112
The Governance Context	115
From Streamlining to Integration: The Economic and Employment Coordination Processes	115
The Streamlined Social Protection and Social Inclusion Process	118
Conclusions	139
5 Europeanization through Policy Coordination	142
Introduction	142
Mechanisms of Change	143
Polity	146
Central Government	147
Devolved Government	151
Local Governance	155
Politics	156

Policy	157
Adapting to the OMC: A Case-Study of the United Kingdom	159
Reporting and Monitoring	161
Policy Assessment and Analysis	177
Governance and Participation: Responding to Non-Governmental Actors	183
Conclusions	185
6 Economic Constitutionalism and Social Policy Coordination	188
Introduction	188
The Structure of EU Economic Law	191
The Applicability of EU Economic Law to the Social Sphere	192
Competition Law and Social Protection	196
The Concept of an ‘Undertaking’	196
Services of General Economic Interest	201
State Aid	204
Political Responses to Safeguard Services of General Economic Interest	207
Free Movement and Social Protection	208
Free Movement of Workers	209
Freedom to Receive Services	216
Freedom of Establishment and Freedom to Provide Services	219
Conclusions	226
7 From Lisbon to Lisbon—Europeanization through Constitutionalism	229
Introduction	229
Solidarity in EU Constitutionalism	232
Social Democracy: Solidarity and the Rescue of the Welfare State	232
Constitutional Pluralism: Solidarity in a Multi-Level System	235
From Postnationalism to Polyarchy: Denationalizing Solidarity	239
Rebooting European Constitutionalism	241
Social Values and Objectives	241
Fundamental Social Rights	245
Constitutionalism and the OMC	255
Conclusions	261

8 Strengthening the Governance of Social Inclusion	263
Introduction	263
After Lisbon	264
A Changed Economic and Political Context	265
‘Europe 2020’	269
Strengthening the Governance Architecture:	
‘Hybrid’ Solutions	275
European Year against Poverty and Social Exclusion	276
‘Active Inclusion’	279
Reinforcing Social Policy Coordination: Institutional	
Change, Institutional Models and Institutional Design	284
Beyond Hard and Soft Law	285
Treaty-based Coordination as an Institutional Model	
for the Social OMC	287
Coordinating Coordination: Learning from Experience	292
Conclusions	298
 <i>Bibliography</i>	 301
<i>Index</i>	327