

并购重组与破产实务模块

并购重组作为企业优化资源、实现提升竞争力的重要途径之一，涉及尽职调查、员工安置、股权转让、资本运作、税务筹划、反垄断合规等方方面面，是一项构架性和复杂性极强的业务。破产重整则是近年来企业解决债务危机、实现自救的重要方式。鉴于此，威科先行法律信息库推出**并购重组与破产实务模块**，关注风险，立足实务，在整合监管动态、法律法规、实操指引、实用文书的基础上，分类提供有价值的实务内容，以期为用户提供及时、便捷、专业的解决方案型工具。

产品价值



专业内容分类， 切合实务需求

兼顾实务流程与不同行业的业务需求，对并购重组及破产业务所需专业内容进行了切合实务的专业分类，方便目标内容的快捷获取。



引入专家智慧， 聚焦实务操作

邀请经验丰富的专业律师，以文章、专题、案例评析等多种形式对热点、难点话题进行专业权威的评析建议，同时辅以落地性极强的文书模板，提升并购或破产方案的达成效率。



搭载智能技术， 助力实务分析

快捷、智能的检索技术让目标信息的定位更快速、精准，同时引入大数据可视化功能，对实务案例、行政处罚信息进行可视化分析，图表一键生成，助力监管动向与法院观点的深入洞悉。

核心内容

监管信息

行政处罚：收录各地监管部门针对并购与重组业务作出的处罚文书，便于掌握监管动态，完善合规方案。

行政监管：收录各地监管部门针对并购与重组业务所作出的监管文书，便于进行防患于未然的风险防控，促进业务的良性发展。

文书模板

邀请业内专业律师，结合实务经验，撰写了成套性的实用文书模板，大大提升实务工作的效率。

专业解读

凝聚专家智慧，多角度解读并购重组以及破产实务中的具体问题，并提供最新观点及行之有效的解决方案

可视化分析工具

借助大数据可视化技术，对并购重组与破产争议案例、并购重组的监管信息进行可视化的智能分析，让案例的价值信息、处罚趋势一目了然，便于掌握实务工作的方向与趋势。

Wolters Kluwer China Law & Reference | M&A and Bankruptcy



M&A and restructuring is an important means for companies to optimize resources and increase competitiveness, and is a structural and complicated business that involves a broad range of services like due diligence investigation, staff relocation, equity transfer, capital operations, tax planning and anti-monopoly compliance. Bankruptcy reorganization has also become an important option in recent years for companies to resolve debt crisis and rescue themselves. Wolters Kluwer China Law & Reference has launched a risk-focused and practice-based M&A and Bankruptcy Vertical Database, to combine regulatory development, laws & regulations, practice guidelines and paperwork and provide classified and valuable information as well as convenient and professional solution tools to users.

Customers Value



Classify professional information to meet practical demand

Based on service procedures and business demands in different sectors, the module classifies professional information related to M&A, restructuring and bankruptcy to facilitate easy access to targeted information.



Introduce expert wisdom and focus on practical operations

Invite experienced lawyers to write articles, columns and case studies and make professional and authoritative analysis and explanations on hot topics and complicated issues, and present document templates to improve efficiency of implementing M&A or bankruptcy plans.



Use smart technologies to facilitate practical analysis

Swift and smart retrieval technology can pinpoint target information faster and more accurate. Big data visualization function enables visual analysis of practical cases and administrative punishment information, and can generate charts with one click to provide in-depth insight into regulatory trends and court views.



Core information

Regulatory information

Administrative punishment: The module contains punishment documents related to M&A and restructuring business issued by local regulators, so as to grasp regulatory trends and improve compliance plans.

Administrative regulation: The module contains regulatory documents related to M&A and restructuring business issued by local regulators, so as to take preventive measures to control risks and promote healthy business development.



Focal issues

Hot topics are thoroughly discussed in a special feature from practical perspective. It's exemplified as follow:

- Annual Bankruptcy Review (2023)
- Bankruptcy reorganization report of Chinese listed companies in 2023
- Compilation of regulations for handling bankruptcy cases of real estate enterprises
- Complete analysis of the business model, transaction structure and process of the allocation of non-performing debt assets
- Legal practice analysis of mining investment and M&A
- Proposed amendments to the Enterprise Bankruptcy Law and reasons (proposed administrator's draft)
- Commonly used due diligence inquiry tools for mergers and acquisitions

Visualized analytical tools

With the use of visualized big data technology, the module can make visualized and smart analysis about controversial cases and regulatory policies related to M&A, restructuring and bankruptcy, so that users can get a plain picture about a case's valuable information and the trend of regulatory penalties, and grasp the direction and trend of business practices.



Laws & regulations and cases

Sort out and classify laws and regulations related to M&A, restructuring and bankruptcy and compile some controversial cases, to provide swift access to relevant legal information and judicial opinions.

Template documents

Invite professional lawyers to draft a full set of template documents to dramatically increase the efficiency of paperwork.



List assistant

Key points of the practical work is presented in a list to make sure the work can be done in an orderly manner. It's exemplified as follows:

- [List Assistant] NPL transfer business account opening guidelines list
- [List Assistant] List of filing documents for private investment funds (securities) (revised in 2023)
- [List Assistant] List of filings documents for private investment funds (non-securities) (revised in 2023)
- [List Assistant] List of documents for changing managers of private investment funds
- [List Assistant] Financial asset management company overseas wholly-owned subsidiary or holding financial institutions to make major investments
- [List Assistant] Financial asset management companies invest in the establishment, equity participation, acquisition of domestic and foreign legal person financial institutions
- [List Assistant] Important trading terms to watch in the S Fund

