

Contents

Foreword	ix
Preface	xvii
Acknowledgments	xxi
Chapter 1: Meet the Vivas	1
Chapter 2: Investment Plan	13
Chapter 3: Goals, Planning, and National Parks	27
Chapter 4: Goals and Objectives	39
Chapter 5: Risk Tolerance	53
Chapter 6: Asset Allocation and Meritage	67
Chapter 7: Mechanics of Investing and Winemaking	79
Chapter 8: The Marathon Runner and Time Horizon	95
Chapter 9: Cash Flow	111
Chapter 10: Trusted Advisor	125
Chapter 11: News versus Noise	135

CONTENTS

Chapter 12: Family Dynamics	149
Chapter 13: Estate Planning	159
Epilogue	171
About the Authors	185
Index	187

<http://www.pbookshop.com>