

Contents

Foreword.....	5
About LexisNexis.....	7
Introduction.....	9
List of Abbreviations.....	23
Chapter 1: Why to List in Hong Kong.....	24
Chapter 2: The Role of Reporting Accountants.....	32
Chapter 3: Financial Information Requirements and Transforming the Business.....	43
Chapter 4: Structuring the Deal with the Investment Banks.....	54
Chapter 5: Preparing for an IPO – Specific Listing Issues.....	63
Chapter 6: An IPO Prospectus – How to Make it Happen?.....	72
Chapter 7: Choosing your Registrar.....	79
Chapter 8: Communicating with Investors – The Role of Public Relations in Shaping Corporate Images.....	84
Chapter 9: The Importance of Online Investor Relations in an IPO Project.....	90
Chapter 10: Post-Listing Compliance Obligations.....	94