Hence, I would highly recommend this book to all market practitioners, local and international companies which have interest in capital market and raising funds in Hong Kong. By reading this book, readers can obtain all the information required and will be able to make an informed decision more effectively and efficiently on a timely basis. More importantly, this book has provided a complete independent view on Hong Kong market and its development. Students and academic researchers will definitely find this book useful as well.

Ronald Wan Chair Professor of Renmin University of China Founding Vice Chairman CUAA Finance Association

A huge amount of research has gone into this book. It is probably the most comprehensive book about Hong Kong listings current on the market. Highly recommended read for all the new corporate finance professionals including investment bankers, lawyers and accountants. More experienced practitioners will also want to refer to this book from time to time.

LAI Voon Keat Managing Partner, Greater China Stephenson Harwood

## GENERAL TABLE OF CONTENTS

		Page
About C	CH Hong Kong Limited	iii
	ne Authors	
Forewor	rd	xi
Custome	er Testimonial	xiii
	ations	
OD.		
Chapters		
1	Thinking of IPO	1
2	Overview of Hong Kong Stock Exchange an	ıd
	Listing in Hong Kong	43
3	Main Board and Growth Enterprise Market.	141
4	Specific IPO Issues	189
5	Documents to be Filed for IPO Applications	
6	The IPO Team	331
7	Tax Considerations in an IPO	373
8	Strategic Considerations for Controlling	
	Shareholders of Listing Applicants	429
9	Corporate Governance for Listing in	
	Hong Kong	463
10	Post-IPO Considerations	491
Case Tab	ble	549
Legislati	ion Finding List	551